

# A Parents' guide to Parent Portal



Welcome to Parent Portal! You will now be able to have a valuable insight into your child's day, keep track of your nursery finances; and request important changes to your child's medical circumstances – online and on your mobile phone!

#### **Home Screen**

Once you have logged into Parent Portal, you will be greeted by the Home Screen. Here, you will find six different tiles which show you, at-a-glance, your current account balance, next session and how many family members the nursery knows of. Clicking the button on each tile will take you to that section.



We will now look at each section, one by one:

#### <u>Accounts</u>

The Accounts tab allows you to see the account history of your invoices and payments. Here, you can easily see if your account is currently in debt or in credit and you can amend the date range to see as far back as you need to.

Accounts history For your balance, payments and invoices							🔒 Print	
Filter view:	Angelo Atkinson	→ All Selected (4	4) 👻 🛗 27/10/20	19 - 27/10/2020				
Your balance: £847.45 owed								
Date	Туре	ID	Child Name	Payment method	Amount	Balanc	e	
2020								
27 Oct	Payment	000000383	Angelo Atkinson	Voucher	+ £451.75	£0.00	-	
16 Oct	Payment	000000385	Angelo Atkinson	Credit Card	<b>∔</b> £500.00	£451.75		
14 Oct	Payment	000000384	Angelo Atkinson	Voucher	+£347.45	£951.75	-	
1 Oct	Invoice	000000572	Angelo Atkinson	-	- £847.45	£1299.20	-	
16 Sep	Payment	000000382	Angelo Atkinson	Credit Card	<b>+</b> £500.00	£451.75		
1 Sep	Invoice	000000535	Angelo Atkinson	-	- £951.75	£951.75	-	



On the left-hand side, there is an arrow which gives you the option to either download or query an invoice. Clicking "Download" will open your invoice as a PDF document which can then be either downloaded or printed.



Clicking "Query" will open up a message page whereby you can ask any questions you may have concerning this particular invoice. This will be sent as an email to the nursery which will notify the staff and they can contact you accordingly. Please note that the subject will be automatically entered as "Query regarding Invoice \*\*\* - Parent Name".

Contact Compose new message to Jamie's Jelly Tots					
jamie.atkins@parenta.com					
Query regarding Invoice 0000000535 - Julia Atkinson					
Message here					
Add images to this email + Upload image					
Accepted image formats: .JPG,.PNG,.GIF					
Max 10MB					



# **Diary**

The Diary tab shows a calendar displaying upcoming sessions that are currently booked for your child/ children. Your own holidays, nursery holidays and any extra sessions are displayed, alongside your child's regular booking pattern.



If you click on the session it will show a breakdown of the session type, time, date and room.





# **Family**

The Family tab shows the key information that the nursery holds for you, the parent/carer, e.g. name, address, etc). If you need to change or update any of this information, you simply click in the "Request Changes" button. From here, you can easily amend the information and clicking "Save changes" will automatically send this update to the nursery for them to action.

Please Note: For security reasons, you will only be able to see the information that relates to you specifically. If for example, a mother and a father are no longer together – they will not be able to see each other's address or contact details.

20	S Family					
		<b>Me:</b> Julia Atkinson	<b>Phone:</b> 07845121569 <b>Email:</b> juliaatkinson@parentamail.com			
			Title:		Miss	
			First name:		Julia	
			Last name:		Atkinson	
			Parenta responsibility:			
			House number/name:	*		



Once a request has been sent, a pop-up message will appear to indicate that it has gone to the nursery. The setting staff will then action the request.





## **Contact**

The Contact section allows you to easily send a message to the nursery. You can also attach images to these messages. The messages sent via Parent Portal will be received in the setting as emails. Currently, this message option is one-way, so the nursery would need to respond via email or telephone.

Contact Compose new message to Jamie's Jelly Tots		
jamie.atkins@parenta.com		
Subject		
Message here		
		11
Add images to this email		
+ Upload image		
Accepted image formats: .JPG, PNG, GIF		
Max 10MB		
	Cancel	Send

### <u>About Us</u>

The About Us section displays the nursery address, contact number, email address and nursery logo.





### **Newsfeed**

The Newsfeed tab displays updates as they are uploaded by the nursery staff. What you can see here will depend on what Parenta software the nursery is using. If the setting is running the Dayshare and Footsteps 2 software then you will see all observations, pictures and certificates awarded to your child, as well as what meals your child has eaten, activities they have taken part in, nappies used and how many naps they have had. You will also be able to see who dropped off and picked up your child and the nursery has the facility to add comments or send messages via this section.



E	3	27/10/2020 PickUp	20 Angelo was picked up by Julia Atkinson	
þr		27/10/2020 Sleep	Angelo slept for 25 minutes	<b>⊘</b> 15:00
P	8	27/10/2020 <b>Meal</b>	Angelo ate all of their Beans on Toast. Angelo ate all of his beans and even asked for seconds!	<b>⊘</b> 12:30
8	2	27/10/2020 Activity	Angelo took part in Outdoor Play. Playing in the garden	<b>⊘</b> 09:00
F		27/10/2020 DropOff	Angelo was dropped off by Julia Atkinson	<b>⊘</b> 08:00

#### Parent Portal features available with the different Parenta software solutions

Parent Portal and Abacus

Parent Portal, Abacus and Dayshare

Parent Portal, Abacus and Footsteps 2

Parent Portal, Abacus, Dayshare and Footsteps 2





#### Working together for our children

#### 0800 002 9242 hello@parenta.com

www.parenta.com

Parenta, 2-8 London Road, Rocky Hill, Maidstone, Kent, ME16 8PZ, Reg No 05249690